

(573)751-4213

REGISTRATION NO.:	24281	BOOK: 86	PAGE: 012
BONDS ISSUED BY:	Hazelwood School District		
AMOUNT OF ISSUE:	\$39,000,000.00		COUNTY: of St. Louis
DATE OF ISSUE:	December 23, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Constructing, furnishing and equipping a new elementary school and purchasing, constructing, improving, extending, repairing, furnishing and equipping new and existing schoolhouse sites, land, buildings and related facilities for school purposes, including, but not limited to, replacing heating and air conditioning systems at Hazelwood East and West Senior High Schools, and purchasing school buses and other transportation equipment		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2014 may be called on and after March 1, 2013, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE:	\$40,110,985.75
INTEREST RATE:	4.7790%
ASSESSED VALUATION:	\$1,620,333,851
INDEBTEDNESS:	(Including this issue) \$83,929,801.05
NOTICE OF ELECTION:	Published two newspapers July 24 and 31, 2002
DATE OF ELECTION:	August 6, 2002
ELECTION RESULTS:	Yes...10,885 No...8,137
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable